& Bonitasoft

BUDGETING PROCESS

Be efficient.

- Automatically distribute tasks according to YOUR organization
- Collect and consolidate budgets from all departments
- Don't eliminate Excel use it efficiently
- Connect to your existing IS to avoid duplication

Whether you are a CFO, purchasing director, controller, or accountant - the Corporate Finance processes you manage are critical to the day-to-day operations of your organization.

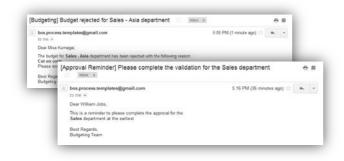
The budgeting process is a substantial exercise imposed every year on every organization. And it is too often a nightmare for everyone involved.

Validate and read Excel files



Excel[™] is one of the most widely used tools for budgeting. Improve your usage by automatically soliciting, collecting, versioning and validating the content of your Excel files.

Alert and remind



Alert users when an action is required, and define deadlines for reminders to make sure your budgeting process is not stuck.

Connect to your ERP

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	hand the	Define budget targets for the organization							
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Entering the same data in multiple places is very likely to introduce errors (not to mention a pain) in the budgeting process. See how Bonita BPM connects easily to your favorite ERP.

Monitor key milestones in budgeting

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g Taska int	Cases 42 June	2					
	Bu	dgeting Status	Report				
	Select Rudget Year						
This is a simple report to track the status of the budget. Select a budget	2914						
year from the drop down and you will							
see a progress bar showing the percentage of budget completion.	Bulgeting Property Ref		60% Complete				
Simultaneously, you can nee the number of departments which have initiated budgeting and their status	East of Experimential lows initiated the healphing process. Budgeting Status						
	Department	Budgeting Head	Bodget Status	Planned Budget	Actual Budget		
	Hanson Resources	Helen Kelly	Sent for approval	10000L6	\$0175.0		
	Sales	Dantela Angelo	Complete	90000.0	98558.0		
	Sales - Aala	Misa Karnogol	Complete	45000.0	45865.0		

Track key milestones by department to accurately report budgeting progress.

Process templates - easy to start, easy to extend

A process template is a pre-built, optimized business solution, built using BPM best practices to accelerate your project and reduce the time to implement.

- Download it from the Bonitasoft Customer Portal and import it directly into Bonita BPM Studio.
- Start with the template, and customize it to your specific needs. All the source code is provided.
- Access to all process templates comes with Bonita BPM Efficiency and Performance Subscriptions.

The Budgeting process template

The Budgeting process template follows recursive budgeting process:

- The CFO defines budgets and goals for the coming year.
- Excel files for budget calculations are automatically sent out to all managers responsible for budgeting.
- At each level of the organization, the manager can define department goals.
- Budget managers upload their budgets in the Excel format, and the system validates it.
- Managers validate their team's budget inputs.
- The CFO consolidates and validates the company's budget.

Other process templates



Employee Leave Management

Approve and manage requests for time off, insure clear communication about absences, and maintain business continuity when employees are away.



360 Customer Support

Manage your customer support along with the growing use of mobile services, changing user habits, and the wide variety of information systems in use today.



Onboarding

Bring value to the entire business through HR process automation. Align your onboarding process with the corporate strategy of reducing costs through increased efficiency.

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Bonitasoft is the leading provider of open source business process management (BPM) software. Created in 2009 by the founders of the original Bonita project, Bonitasoft is democratizing the use of BPM in companies of all sizes with an intuitive and powerful solution at an optimum cost.

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